

# Roles and Permissions

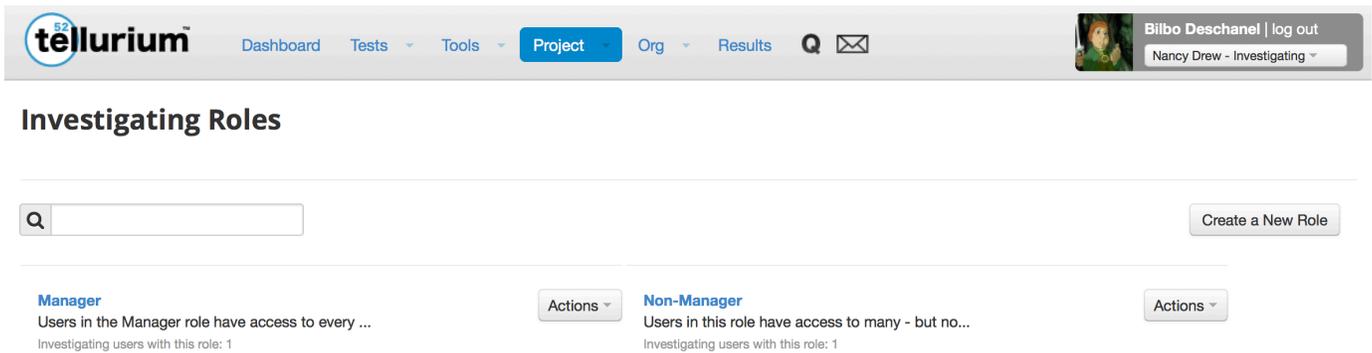
By creating customized roles for your [users](#), you ensure that each person is able to access the right information and features in Tellurium.

- [Creating roles](#)
- [Modifying roles](#)
- [Deleting roles](#)
- [Other role actions](#)

## Creating roles

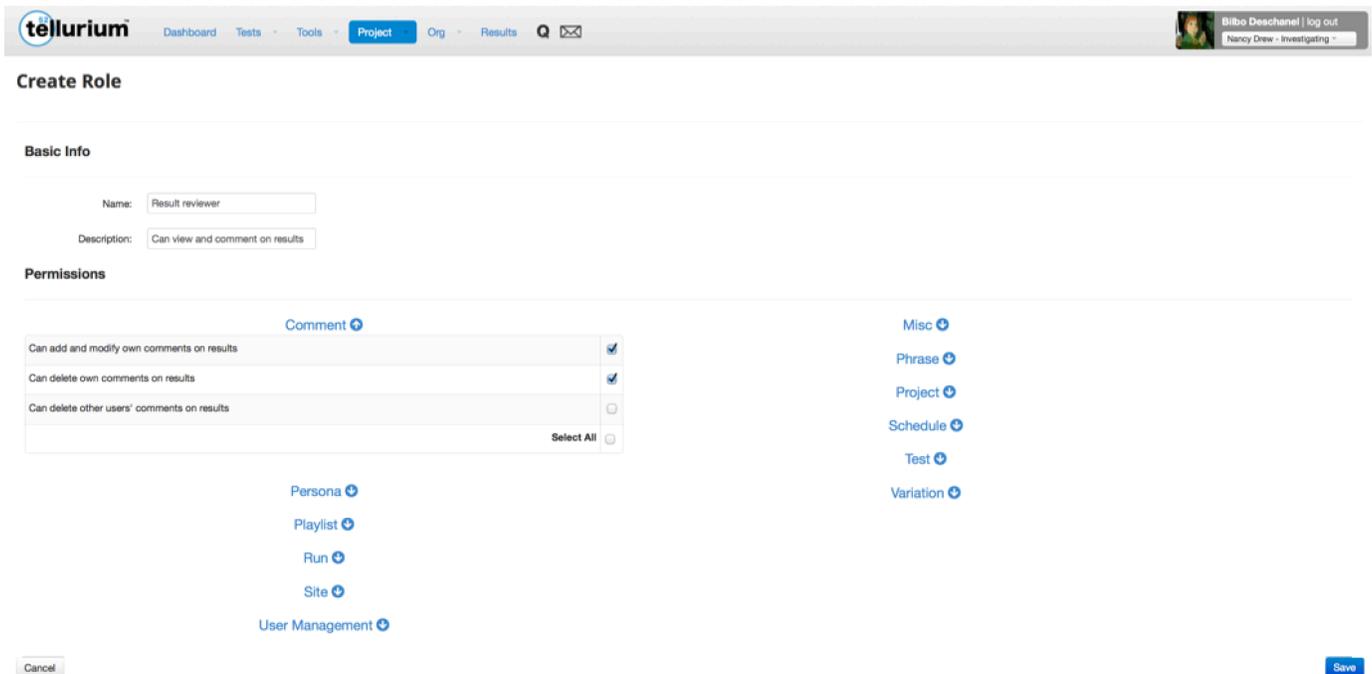
This tutorial outlines the process for creating and managing roles for testing [projects](#), but the process for creating roles for the [organization](#) administration project (which involves administrative tasks, not writing and running tests) is the same – you just perform it on the "Roles" page in the "Organization" section instead.

To create a role for your current testing project, go to the "Roles" page in the "Project" section.



The screenshot shows the 'Investigating Roles' page in the Tellurium interface. At the top, there is a navigation bar with the Tellurium logo and menu items: Dashboard, Tests, Tools, Project (selected), Org, and Results. A user profile for Bilbo Deschanel is visible in the top right corner. Below the navigation bar, there is a search bar and a 'Create a New Role' button. The main content area displays two role cards: 'Manager' and 'Non-Manager'. The 'Manager' role has a description 'Users in the Manager role have access to every ...' and 'Investigating users with this role: 1'. The 'Non-Manager' role has a description 'Users in this role have access to many - but no...' and 'Investigating users with this role: 1'. Each role card has an 'Actions' dropdown menu.

Click the "Create a New Role" button to create a new role.



The screenshot shows the 'Create Role' page in the Tellurium interface. The page has a navigation bar at the top with the Tellurium logo and menu items: Dashboard, Tests, Tools, Project (selected), Org, and Results. A user profile for Bilbo Deschanel is visible in the top right corner. Below the navigation bar, there is a 'Create Role' section. The 'Basic Info' section has a 'Name' field with the value 'Result reviewer' and a 'Description' field with the value 'Can view and comment on results'. The 'Permissions' section shows a list of permissions grouped by function or feature. The 'Comment' group has three permissions: 'Can add and modify own comments on results' (checked), 'Can delete own comments on results' (checked), and 'Can delete other users' comments on results' (unchecked). The 'Misc' group has four permissions: 'Misc' (checked), 'Phrase' (checked), 'Project' (checked), and 'Schedule' (checked). The 'Test' group has one permission: 'Test' (checked). The 'Variation' group has one permission: 'Variation' (checked). The 'Persona' group has one permission: 'Persona' (unchecked). The 'Playlist' group has one permission: 'Playlist' (unchecked). The 'Run' group has one permission: 'Run' (unchecked). The 'Site' group has one permission: 'Site' (unchecked). The 'User Management' group has one permission: 'User Management' (unchecked). There is a 'Select All' checkbox at the bottom right of the permissions list. A 'Cancel' button is at the bottom left, and a 'Save' button is at the bottom right.

Give the new role a name and a description, then select the individual permissions that should be granted to users with this role. Permissions are grouped by function or feature; to view the permission options for a particular category, click the down arrow next to its name. Select permissions by checking the box next to each desired permission, then click the "Save" button to create the role.

The new role will appear on your project's "Roles" page.

## Investigating Roles

Role Result reviewer created successfully.

Create a New Role

<p><b>Manager</b></p> <p>Users in the Manager role have access to every ...</p> <p>Investigating users with this role: 1</p> <p style="text-align: right;">Actions ▾</p>	<p><b>Non-Manager</b></p> <p>Users in this role have access to many - but no...</p> <p>Investigating users with this role: 1</p> <p style="text-align: right;">Actions ▾</p>
<p><b>Result reviewer</b></p> <p>Can view and comment on results</p> <p>Investigating users with this role: 0</p> <p style="text-align: right;">Actions ▾</p>	

## Modifying roles

To modify a role, go to the "Roles" page and click the "Actions" button next to that role. Select the "Modify" option from the menu.


[Dashboard](#)
[Tests](#)
[Tools](#)
[Project](#)
[Org](#)
[Results](#)




## Investigating Roles

Create a New Role

<p><b>Manager</b></p> <p>Users in the Manager role have access to every ...</p> <p>Investigating users with this role: 1</p> <p style="text-align: right;">Actions ▾</p>	<p><b>Non-Manager</b></p> <p>Users in this role have access to many - but no...</p> <p>Investigating users with this role: 1</p> <p style="text-align: right;">Actions ▾</p>
<p><b>Result reviewer</b></p> <p>Can view and comment on results</p> <p>Investigating users with this role: 0</p> <p style="text-align: right;">Actions ▾</p> <div style="border: 1px solid #ccc; padding: 5px; width: fit-content; margin-left: auto;"> <p>✎ Modify</p> <p>📄 Duplicate</p> <p>✖ Delete</p> </div>	

The role modification page looks and works exactly like the role creation page already described. Simply expand categories to view the permissions in each, select permissions using the checkboxes, then save your modifications when you're finished.

Note that modifying a role modifies that role for all users assigned to it.

## Deleting roles

To delete a role, go to the "Roles" page and click the gear in that role's box. Select the "Delete" option from the menu, which will open a warning dialog box.

The screenshot shows the Tellurium web application interface. At the top, there is a navigation bar with the Tellurium logo and menu items: Dashboard, Tests, Tools, Project (highlighted), Org, Results, a search icon, and an envelope icon. On the right side of the navigation bar, there is a user profile for Bilbo Deschanel with a 'log out' link and a dropdown menu for Nancy Drew - Investigating. The main content area is titled 'Investigating Roles' and contains a search bar, a 'Create a New Role' button, and a list of roles. Two roles are visible: 'Manager' (with 1 user) and 'Result reviewer' (with 0 users). A modal dialog titled 'Delete Role' is open in the center, asking 'Are you sure you want to delete this role from this project?' and providing 'Cancel' and 'Delete' buttons.

Note that if there are users assigned to the role you want to delete, you will need to reassign those users to different roles [as described here](#). Click the "Delete" button to finish deleting the role from your project.

## Other role actions

You can also view the permissions of any role and duplicate a role on the "Roles" page.

- To view a role's included permissions, click on the role's name.
- To duplicate a role, click the "Actions" button next to that role and choose the "Duplicate" option from the menu. Note that duplicating a role duplicates its permissions but does not assign users to the duplicate role.